

18 November 2019

Dear Shareholder

Important information regarding communications with shareholders by Bacanora Lithium plc (the "Company") - Consent to send or supply documents and information in electronic form

The Company has authority to use electronic communications to send or supply to shareholders statutory documents and other communications, such as the Annual Report and Financial Statements, Notices of Meetings (including annual general meetings of the Company) ("**Documents and Information**"), as its default method of publication.

The Company's chosen method of electronic communication of these Documents and Information will be via publication on its website at www.bacanoralithium.com/investor-relations/2019-agm-documents/ (the "Website"). Reducing the number of communications sent by post will not only result in cost savings to the Company but also reduce the impact that the unnecessary printing and distribution of reports has on the environment.

Under the provisions of the Companies Act 2006, shareholders are required to individually consent to this method of for the Company to supply Documents and Information to them. We are therefore seeking your consent to receive Documents and Information to be supplied by the Company via publication on the Website.

Please note that if you consent to publication on the Website, you will continue to be notified each time that the Company places Documents and Information on this Website. This notification will be sent to you by post, unless you elect for email notification.

Actions to be taken in response to this letter

If you wish to consent to being supplied with Documents and Information via the Website, you do not need to take any action in response to this letter.

If you wish to consent to receiving notification by email you can either, complete and return the reply slip attached to the bottom of this letter, or you can register your email address via the share portal at <https://www.signalshares.com/> you will need your investor code which can be found on your share certificate.

However, if you wish to continue to receive hard copies of these communications, you must return the reply slip attached to the bottom of this letter and return it to our Registrars. **If you do not return this slip within 28 days from the date of this letter, we will assume that you have consented to Website publication of the Documents and Information and you will no longer receive hard copies in the post.**

Bacanora Lithium Plc (Co No: 11189628)

Office: The Clubhouse, 8 St James's Square, London, SW1Y 4JU
Registered Address: 4 More London Riverside, London, SE1 2AU

We will notify you when the Documents and Information are available to access on the Website and we will provide you with:

- The address of the Website.
- The place on the Website where the Documents and Information may be accessed.
- Details of how to access the Documents or Information.

If the Company is required to restrict the sending of any Documents or Information to any shareholders within the European Economic Area (EEA), for example due to the local laws of the EEA country in which the particular shareholders are resident or otherwise located, we will not be permitted to use electronic means to communicate with any shareholders holding shares of the same class as those shareholders within the EEA. In any such case, we will send you hard copies of the Documents or Information.

Please note that there may be other particular circumstances in which the Company needs to send Documents or Information to you in hard copy rather than by the Website or e-mail, in which case the Company reserves the right to do so.

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and Information to you in electronic form (in accordance with paragraph 6 of Schedule 5 to the Companies Act 2006). Please also provide details of your e-mail address for this purpose in the space provided on the reply slip.

Yours sincerely,

Cherif Rifaat
Company Secretary
Bacanora Lithium plc

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Investor code:

Please detach and return to FREEPOST SAS, 34 Beckenham Road, BR3 9ZA **(No stamp is needed for UK shareholders)**

- a) **I wish to receive email notifications from Bacanora Lithium plc each time that relevant Documents and Information have been posted to the Website**
- b) **I wish to continue to receive paper copies of communications from Bacanora Lithium plc**

Email address (if choosing option (a)) -

Signature.....

Date.....